日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	3 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Des	scription : ORI	DINARY SHA	ARES
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding more	nth_200,000,000,000_	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding more	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,390,656,816			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,390,656,816					

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	
including EGM	Γ	Novement durir	ng the month			thereto as at close of the month
approval date						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Clantoa	Exclosed	Carloonou	Lapoou		
scheme						
approved and						
adopted on						
(21 /08 /2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
<u>J.</u>						
<u>(/ /)</u>						
shares						
(Note 1)		Tata		w chorec)	NIII	
		1018	A. (Ordinal	• •	NIL	
			(Preference)	,	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exerci	se	NIII		
of options (State cur	rency)			NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	X	,				
				. <u></u> .		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube estintion price						
EGM approval date (if applicable)						
	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u>∠.</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	/					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	<u> </u>
			(O	ther class)	N/A	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
0		
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue Class of shares		Turne of Jooure					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue an allotment currency (/ /) tate : (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 9. Capital reorganisation Class of shares class of shares currency 9. Capital reorganisation Class of shares currency		Type of issue						
Solution of the provention of shares Class of shares (///) 6. Repurchase of shares Class of shares (///) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares (///) 7. Redemption of shares Class of shares (///) 8. Consideration of issue Class of shares (///) 8. Consideration issue At price : State currency (d/mm/yyyy) 8. Consideration issue At price : State currency (d/mm/yyyy) 9. Capital reorganisation Class of shares currency (//) 9. Capital reorganisation Class of shares current (///) 9. Capital reorganisation State current (///) 9. Capital reorganisation Issue and allotment (///)								
Class of shares (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) (date: (dd/mm/yyyy) EGM approval date: (//) (date: (dd/mm/yyyy)	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State (urrency) 9. Capital reorganisation Class of shares (/ /) (d/mm/yyyy) 9. Capital reorganisation Class of shares (/ /) (/					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State (urrency) 9. Capital reorganisation Class of shares (/ /) (d/mm/yyyy) 9. Capital reorganisation Class of shares (/ /) (/				Class of shares				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares								
Class of shares redeemed (Note 1) Redemption of shares Redemption date: (d/mm/yyyy) EGM approval	6.				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — 8. Consideration issue At price : State currency — 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — 8. Consideration issue At price : State currency — 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State Issue and allotment (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date:								
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8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: Class of shares issuable (Note 1) EGM approval date: (/ /) Begin approval date: Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Begin approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Begin approval date: Class of shares issuable (Note 1) EGM approval date: (/ /) Begin approval date: Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Begin approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Glass of suble (/ /) Suble Class Suble (/ / /) Issue and allotment (/ /) Issue and allotment (/ /) GM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares 9. Capital reorganisation Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date:	8.		At price :		(/ /)		
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
9. Capital reorganisation Bissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /)								
	9.				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWAN KIN CHUNG

Title:DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.