

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/12/2015					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CULTURECOM HOLDINGS LIMITED						
Date Submitted		6 January 2016				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 343	Descrip	tion:	ORDINARY	SHARES		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000		
Increase/(decrease)				<u>-</u>		
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,213,708,946					
Increase/ (decrease) during the month	15,000					
Balance at close of the month	1,213,723,946					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved and adopted on (21/08/2002)Ordinary shares NIL NIL NIL NIL NIL 119,342,630 (*Note 1*) 2. Share option scheme approved and adopted on (12/08/2013)Ordinary shares NIL NIL NIL NIL 37,000,000 NIL (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. Private placing of un-listed		10 1 10 000				
warrants	HK\$	68,148,000		68,148,000		56,790,000
(01 / 08 / 2017)						<u>.</u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$1.20 PE	R SHARE				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. Private placing of listed	(/ /					
warrants						
	HK\$	101,553,750	11,250	101,542,500	15,000	135,390,000
(21 / 09 / 2016)						
Stock code (if listed)	1453					
Class of shares	ODDINADY	CHADEC				
issuable (Note 1)	ORDINARY HK\$0.75 PE					
Subscription price EGM approval date	ПКФ0./3 РЕ	K SHAKE				
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy)	(/ /	<i>)</i>				
		Total	B. (Ordi	nary shares)	15,000	
			(Prefer	ence shares)	N/A	- -
			(Other class)	N/A	_

Class and description	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	montn	month		
1.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		<u></u>				
	<u></u>					
Stools and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency State currency Class of shares issuable (// /) EGM approval date: (// /) (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issuable (// /) (Note 1) State currency Class of shares issuable (// /) (Note 1) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /)	lo. of new shares of suer which may be issued pursuant ereto as at lose of the month	No. of new shares of issuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	Ou
(Note 1) 1. Rights issue At price: State currency State currency State substitute (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) (Note 1) 2. Open offer At price: State currency State currency State substitute (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//)				_	Class of shares issuable		-	
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Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency			(/ /)	(At price : State currency	Rights issue	1.
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /)			(/ /)	(
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) State currency EGM approval date: (///) State currency Class of shares issuable (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///)				e				
Class of shares issuable 3. Placing At price: State Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issuable (// /)			(/ /)	(Issue and allotment	AT DITCE :	Open offer	2.
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1)			(/ /)	(
3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1)								
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (/ /)				e				
Class of shares issuable			(/ /)	(Issue and allotment	At price : State currency	Placing	3.
(Note 1)			(/ /)	(EGM approval date: (dd/mm/yyyy)			
(Note 1)								
				e				
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			(/ /)	(Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	(EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

			J	or Mail	i DUal	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		<u> </u>	for Main I	Board	and GEM list	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
) 				
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E	E):	(1)15,0	000
				(2) <u> </u>	V/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		<u></u>	J/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						J/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		For Main Board and GEM listed issuers
Remarks (if any)	:	
Submitted by:	KWAN KIN CHUNG	
Γitle:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.