

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		_	28/02/20	17
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer	CULTU	RECOM HOLDING	S LIMITED	
Date Submitted	2 March	2017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>343</u>	Descri	otion: ORD	INARY SHA	RES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the mon	th	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descri	otion :		_
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK	\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,390,656,816			
Increase/ (decrease) during the month				
Balance at close of the month	1,390,656,816			

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0	<b>–</b>	0	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme						
approved and						
adopted on						
(21 /08 /2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	82,593,130
(Note 1)						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tota	I A. (Ordina	y shares)	NIL	
			(Preference	e shares)	N/A	
			`	her class)	N/A	
Total funds raised d		nth from exerci				
of options (State cui	rrency)			NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Private placing of un-listed						
warrants	HK\$	53,652,000	NIL	53,652,000	NIL	44,710,000
( 01 / 08 / 2017 ) Stock code (if listed) Class of shares						
issuable (Note 1)	ORDINARY					
Subscription price	HK\$1.20 PE	R SHARE				
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3	( / /	)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
-						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
	, , ,	· · · · · · · · · · · · · · · · · · ·				
		Total B		ary shares)	NIL	_
			(Preferen	ce shares)	N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)	No. of new shares of	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.						
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	<u>( / / )</u>					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)			_			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	NIL	_
			(Preferen	ce shares)	N/A N/A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	p s o s	thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				_		
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinal shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if a	ny):
Submitted by:	KWAN KIN CHUNG
Title:	<u>DIRECTOR</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.