日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	5 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descrip	otion : ORD	NARY SHA	RES
	No. of ordinary shares	Par value (State currency)	•
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,390,656,816			
Increase/ (decrease) during the month				
Balance at close of the month	1,390,656,816			

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancod		
1.Share option	Granieu	Exerciseu	Cancelleu	Lapsed		
scheme						
approved and						
adopted on						
(21 /08 /2002)						
	NIL	NIL	NIL	31,648,450	NIL	32,789,330
Ordinary shares (Note 1)				31,040,400		32,703,330
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
/ /	NIII	NIII	NIII	NIII	NIII	NIL
Ordinary shares	NIL	NIL	NIL	NIL	NIL	
(Note 1)						
3.						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Tota	IA. (Ordina	rv shares)	NIL	
		10101	•	ce shares)	N/A	
			•	ther class)	N/A	
Total funda raiaad a	uring the me	ath from overei	-	110 01033	N//\	
Total funds raised c of options (State cu		Nth Hom exercis	se	NIL		
	neney)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Private placing of un-listed						
warrants	HK\$	53,652,000	NIL	53,652,000	NIL	44,710,000
(01 / 08 / 2017) Stock code (if listed) Class of shares						
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$1.20 PE	R SHARE				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)	(/ /)				
		/		nu oborce)	NIII	
		Total B		ary shares) ce shares)	NIL N/A	-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	/		Total C. (Ordina			_
				ce shares)		-
			U)	ther class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monar
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				issuabl	e (Note 1)				
					nd allotment dd/mm/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
				Class repurcl	of shares nased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancel (dd/mn	lation date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
				Class redeen	of shares ned <i>(Note 1)</i>				
7.	Redemption of shares			Redem (dd/mn	ption date : n/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
				Class issuabl	of shares e <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency —		ind allotment dd/mm/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
				Class issuabl	of shares e <i>(Note 1)</i>				
9.	Capital reorganisation				nd allotment dd/mm/yyyy)	(/ /)		
				EGM a (dd/mn	pproval date: n/yyyy)	(/ /)		
1									

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWAN KIN CHUNG

Title:DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.