

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			31/08/20	17	
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer		RECOM HOLDING	S LIMITED		
Date Submitted	5 Septe	mber 2017			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>343</u>	_Descrip	otion : ORE	DINARY SHA	RES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)		-		<u> </u>	
Balance at close of the mon	th	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :	Descrip	otion :		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HKS	\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,390,656,816					
Increase/ (decrease) during the month						
Balance at close of the month	1,390,656,816					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved and						
adopted on						
(21 /08 /2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	32,789,330
(Note 1)						
(14010-1)						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	ıl A. (Ordinaı	•		
			(Preference	e shares)		
			(Ot	her class)	N/A	
Total funds raised d	luring the mo	nth from exerci	ise			
of options (State cu				NIL		
. `	- /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Private placing of un-listed						
warrants	HK\$	53,652,000	NIL	NIL	NIL	NIL
(01 / 08 / 2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	ORDINARY HK\$1.20 PE					
EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.)				
Cubocription price						
4.)				
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)	NIL	
				ce shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
-	<u> </u>					
Stock code (if listed)	(/ /)					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)		Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinono (onnon miano annao opinon contento)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		•
2.		
<u> </u>		
shares (Note 1)		
3		
shares (Note 4)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital				N	
	Tune of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			danonoy	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
1				EGM approval date:	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode			Olara af alama				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Time of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			111011111
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)		
	(Preference shares)		-
	(Other class)		- -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	NIL
	(2	<u> </u>	N/A
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of E):	shares during the month (i.e. Total of A to		N/A
(These figures should be the same as the rele Capital").)	evant figures under II above ("Movements i	in Issued St	nare

Remarks (if ar	Remarks (if any):				
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Submitted by:	KWAN KIN CHUNG				
Title:	DIRECTOR				
Title.	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.