# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CULTURECOM HOLDINGS LIMITED |
|----------------|-----------------------------|
| Date Submitted | 4 December 2017             |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                   |
|-------------------------------------|------------------------|----------------------------------|-------------------|
| (1) Stock code : <u>343</u> Descrip | otion : ORD            | NARY SHA                         | RES               |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | •                 |
| Balance at close of preceding month | 200,000,000,000        | HK\$0.01                         | HK\$2,000,000,000 |
| Increase/(decrease)                 |                        |                                  |                   |
| Balance at close of the month       | 200,000,000,000        | <u>HK\$0.01</u>                  | HK\$2,000,000,000 |
| (2) Stock code : Descrip            | otion :                |                                  |                   |
|                                     | No. of ordinary shares |                                  | capital           |
| Balance at close of preceding month |                        |                                  |                   |
| Increase/(decrease)                 |                        |                                  |                   |
| Balance at close of the month       |                        |                                  |                   |

#### 2. Preference Shares

| Stock code :Des                  | scription :                    |                                  |  |
|----------------------------------|--------------------------------|----------------------------------|--|
|                                  | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mo | nth                            |                                  |  |
| Increase/(decrease)              |                                | -                                |  |
| Balance at close of the month    |                                |                                  |  |

### 3. Other Classes of Shares

| Stock code :Desc                   | ription :                            |                                  |  |
|------------------------------------|--------------------------------------|----------------------------------|--|
|                                    | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mont | th                                   |                                  |  |
| Increase/(decrease)                |                                      | -                                |  |
| Balance at close of the month      |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 1,390,656,816 |            |                  |                   |  |  |
| Increase/ (decrease)<br>during the month |               |            |                  |                   |  |  |
| Balance at close of the month            | 1,390,656,816 |            |                  |                   |  |  |

#### III. Details of Movements in Issued Share Capital

| Share Options (unc                           | ler Share Opt | <u>tion Schemes c</u> | of the Issuer) |             |                    |                        |
|--|---------------|-----------------------|----------------|-------------|--------------------|------------------------|
| Particulars of                               |               |                       |                |             |                    | No. of new shares of   |
| share option                                 |               |                       |                |             |                    | issuer which may be    |
| scheme                                       |               |                       |                |             | the month pursuant | issued pursuant        |
| including EGM                                | 1             | Movement durir        | ng the month   |             | thereto            | thereto as at close of |
| approval date                                |               |                       |                |             |                    | the month              |
| (dd/mm/yyyy) and class of shares             |               |                       |                |             |                    |                        |
| issuable                                     | Granted       | Exercised             | Cancelled      | Lapsed      |                    |                        |
| 1.Share option                               | Gianieu       |                       | Cancelleu      | Lapseu      |                    |                        |
| scheme                                       |               |                       |                |             |                    |                        |
| approved and                                 |               |                       |                |             |                    |                        |
| adopted on                                   |               |                       |                |             |                    |                        |
| (21 /08 /2002)                               |               |                       |                |             |                    |                        |
| Ordinary shares                              | NIL           | NIL                   | NIL            | 32,789,330  | NIL                | NIL                    |
| · · · · · · · · · · · · · · · · · · ·        |               |                       |                | 32,709,330  |                    |                        |
| (Note 1)                                     |               |                       |                |             |                    |                        |
| 2.Share option                               |               |                       |                |             |                    |                        |
| scheme                                       |               |                       |                |             |                    |                        |
| approved and                                 |               |                       |                |             |                    |                        |
| adopted on                                   |               |                       |                |             |                    |                        |
| (12 /08/2013)                                |               |                       |                |             |                    |                        |
| Ordinary shares                              | NIL           | NIL                   | NIL            | NIL         | NIL                | NIL                    |
|  |               |                       |                |             |                    |                        |
| (Note 1)                                     |               |                       |                |             |                    |                        |
| 3.   |               |                       |                |             |                    |                        |
| 3.   |               |                       |                |             |                    |                        |
|  |               |                       |                |             |                    |                        |
|  |               |                       |                |             |                    |                        |
|  |               |                       |                |             |                    |                        |
| shares                                       |               |                       |                |             |                    |                        |
| (Note 1)                                     |               |                       |                | <u> </u>    |                    |                        |
| (1000 1)                                     |               | Tota                  | IA. (Ordina    | arv shares) | NIL                |                        |
|  |               | 10.0                  | •              | ce shares)  | N/A                |                        |
|  |               |                       | •              | ther class) | N/A                |                        |
| Total funda raiaad d                         | turing the me | the fram overai       |                | 110 01000   | N/∩                |                        |
| Total funds raised c<br>of options (State cu |               | nth from exercis      | se             | NIL         |                    |                        |
|  | nency)        |                       |                |             |                    |                        |

| Warrants to Issue Shares of the                                | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)       | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                      |                                 |  |                                  |   |   |   |
| issuable <i>(Note 1)</i> Subscription price                    |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 | ,  |                                  |   |   |   |
| (dd/mm/yyyy)<br>2.   | ( / /                           | )  |                                  |   |   |   |
| <u>∠.</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| (//)   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1) |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 | ,  |                                  |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )  | <del>.</del>                     |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  | <u>.</u>                         |   |   |   |
| Class of shares issuable (Note 1)                              |                                 |  |                                  |   |   |   |
| Cube estintion price   |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  | •                                |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                |                                 | )  |                                  |   |   |   |
| (dd/mm/yyyy)<br>4.   | ( / /                           | )  |                                  |   |   |   |
| <u></u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                      |                                 |  |                                  |   |   |   |
| incurable (Nate 1)   |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                | ( / /                           | )  |                                  |   |   |   |
| (~~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,                            | \ <i>'</i> , '                  | /  |                                  |   |   |   |
|  |                                 | Total E  |                                  | ary shares)                               |   | _   |
|  |                                 |  |                                  | ce shares)<br>ther class)                 | N/A   | -   |
|  |                                 |  | (U                               | uiei (1855)                               | N/A   | -   |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)  |                                      |   |                                  |  |   |   |  |  |
|---|--------------------------------------|---|----------------------------------|--|---|---|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |  |
| <u>1.</u>   | —                                    |   |                                  |  |   |   |  |  |
|   | _                                    |   |                                  |  |   |   |  |  |
|   | _                                    |   |                                  |  |   |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / / )                              |   |                                  |  |   |   |  |  |
|   | _                                    |   |                                  |  |   |   |  |  |
|   |                                      |   |                                  |  |   |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                        |                                      |   |                                  |  |   |   |  |  |
| (dd/mm/yyyy)  | ( / / )                              |   |                                  |  |   |   |  |  |
| <u>3.</u>   | -                                    |   |                                  |  |   |   |  |  |
| Stock code (if listed)  |                                      |   |                                  |  |   |   |  |  |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)  |                                      |   |                                  |  |   |   |  |  |
|   |                                      |   |                                  |  |   |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price   |                                      |   |                                  |  |   |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              | — .   |                                  | ary shares)<br>ce shares)<br>ther class) | N/A   | -   |  |  |
|   |                                      |   |                                  |  |   |   |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |   | the month  |
| 1   | -   |  |
|   |   |  |
| shares (Note 1)   |   | <u></u>  |
| 2   |   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

| shares of shares of<br>issuer whic<br>issued may be<br>during the issued<br>month pursuant<br>pursuant thereto as a  | Oth | ner Movements | in Issued Sha | are Capital |                                    |   |   |   |   |   |   |
|--|-----|---------------|---------------|-------------|------------------------------------|---|---|---|---|---|---|
| 1. Rights issue       At price :       State currency       Issue and allotment date :       ( / / )         1. Rights issue       At price :       State currency       Issue and allotment date :       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)  |     | Type of Issue |               |             |                                    |   |   |   |   | issuer<br>issued<br>during the<br>month<br>pursuant | issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>teGM approval date:         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)   |     |               |               |             |                                    |   |   |   |   |   |   |
| 1. Rights issue       At price : currency       currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       EGM approval date:       ( / / )         2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyy)       ( / / )         2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyy)       ( / / )         3. Placing       At price : State<br>currency       Class of shares<br>issuable (Note 1)   |     |               |               |             |                                    | _ |   |   |   |   |   |
| 2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)         2. Open offer       At price :       State<br>currency       Issue and allotment       ( / / )         3. Placing       At price :       State<br>currency       Class of shares<br>issuable (Note 1)  | 1.  | Rights issue  | At price :    |             |                                    | ( | / | / | ) |   |   |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )         4. Bonus issue       Issue and allotment date : ( / / )       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )  |     |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( | / | / | ) |   |   |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / ) |     |               |               |             |                                    |   |   |   |   |   |   |
| 2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)  |     |               |               |             |                                    |   |   |   |   |   |   |
| 2. Open olief       At price       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )   |     |               |               | State       |                                    | ( | / | / | ١ |   |   |
| Class of shares  | 2.  | Open offer    | At price :    |             |                                    | ( | / | / | ) |   |   |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       EGM approval date: ( / / )   |     |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( | / | / | ) |   |   |
| 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         Image: Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )         EGM approval date:       EGM approval date: ( / / )       EGM approval date: ( / / )   |     |               |               |             |                                    |   |   |   |   |   |   |
| 3. Placing       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)   |     |               |               |             |                                    | _ |   |   |   |   |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )  date : (dd/mm/yyyy)  EGM approval date: ( / / )  | 3.  | Placing       | At price :    |             | Issue and allotment                | ( | / | / | ) |   |   |
| Class of shares  |     |               |               | ·           | EGM approval date:                 | ( | / | / | ) |   |   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (/ / )   |     |               |               |             |                                    |   |   |   |   |   |   |
| 4. Bonus issue     date : (dd/mm/yyyy)       EGM approval date:     ( / / )  |     |               |               |             |                                    |   |   |   |   |   |   |
|  | 4.  | Bonus issue   |               |             |                                    | ( | / | / | ) |   |   |
|  |     |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( | / | / | ) |   |   |
|  |     |               |               |             |                                    |   |   |   |   |   |   |

|   | Turne of Jonus           |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------|------------|-----------------------|--|-------|---|---|---|
|   | Type of Issue            |            |                       |  |       |   |   |   |
|   |                          |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 5 | . Scrip dividend         | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|   |                          |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|   |                          |            |                       | Class of shares                            |       |   |   |   |
|   |                          |            |                       | repurchased (Note 1)                       |       |   |   |   |
| 6 | . Repurchase of shares   |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|   |                          |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|   |                          |            |                       |  |       |   |   |   |
|   |                          |            |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7 | . Redemption of shares   |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|   |                          |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|   |                          |            |                       |  |       |   |   |   |
|   |                          |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8 | . Consideration issue    | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|   |                          |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|   |                          |            |                       |  |       |   |   |   |
|   |                          |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 9 | . Capital reorganisation |            |                       | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|   |                          |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |   |   |
|  | Total E. (Ordinar<br>shares<br>(Preference shares<br>(Other class  | s) <u>NIL</u><br>s) <u>N/A</u>  | -<br>-  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | NIL          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

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| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: KWAN KIN CHUNG

Title:DIRECTOR<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.