

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	<b>/yyyy)</b> :		31/12/2014	
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	CULTUF	RECOM HOLDINGS	S LIMITED	
Date Submitted		2 January 2015		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>343</u>	Descrip	tion:	ORDINARY	SHARES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descrip	tion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,171,973,946					
Increase/ (decrease) during the month	900,000					
Balance at close of the month	1,172,873,946					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share	a share option i	selicines of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		WIOVEINEIR Guil	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	152,197,780
(Note 1)						132,177,700
(Ivoie 1)						
2. Share option						
scheme						
approved and						
adopted on						
(12/08/2013)						
Ordinary shares	38,000,000	NIL	NIL	NIL	NIL	48,000,000
(Note 1)						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised du	iring the month	from exercise o	·	, , , ,		
options (State currer		Holli excicise o	<b>,1</b>	NIL		
options (State currer	; /			1112		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	nominal	Nominal value at close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. Private placing of un-listed	TTTT:	02 1 40 000		02 140 000		7 ( 700 000
warrants	HK\$	92,148,000		92,148,000		76,790,000
( 19 / 07 / 2017 )		<del></del>		· · ·		<del>.</del> .
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$1.20 PE	R SHARE	<u>.</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. Private placing of listed	, ,	,	•			
warrants						
	HK\$	117,855,000	675,000	117,180,000	900,000	156,240,000
( 21 / 09 / 2016 )	· <del>-</del>	<u> </u>				
Stock code (if listed)	1453	}				
Class of shares	ORDINARY	CHADEC				
issuable ( <i>Note 1</i> ) Subscription price	HK\$0.75 PE		:			
EGM approval date	ПХФ0.75 ГЕ	IK SHAKE	•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	:			
3.						
	-			<u> </u>	-	
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			:			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.		-	•			
					-	
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1 B (Ordi	nary shares)	900,000	
		1014		ence shares)	N / A	-
				(Other class)	N/A	_
			·	· /		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )		F-4-1 C (O "			
		•	iotal C. (Ordir Prefere)	nary shares) ence shares)		-
			()	Other class)		<del>-</del> -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 155000		Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Tune of Issue		J	oi maii	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

			1 01 1/12	iii Doare	and OLIVI ns	
					No. of new	No. of nev
					shares of issuer issued	shares of
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as
						close of th
	Type of Issue					month
	7.1					
			Class of shares issuable			
			(Note 1)			
	G 1 1			/		
).	Capital		issue and anothern	/ )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: ( /	/ )		
			(dd/mm/yyyy)	,		
			(dd/iiiii yyyy)			
			Class of shares issuable			
			( <i>Note 1</i> )			
0.	Other	State	( )	/ )		
•	(Please specify)	At price : State currency	issue and anothern	/ )		
	1 7/	ž	date: (dd/mm/yyyy)			
			EGM approval date: ( /	/ )		
			(dd/mm/yyyy)	,		
			(dd/iiiii/yyyy)		_	_
			Total E. (Ordina	1		
			(Preferen	ry shares		<del>_</del>
				ther class		_
			(0)	iici ciass	·/	_
_						
_						0,000
Т	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1	1)	0,000
				(2	$\frac{-}{2}$	N/A
т.	otal ingrass / (da	agga) in professor as above a de-	ring the month (i.e. Total of A to E):	`		N/A
10	mai increase / (decre	ease) in preierence snares du	THIS THE MOUTH (I.E. TOTALOLA TO E):		1	. 1/ L L

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:	KWAN KIN CHUNG				
Title:	DIRECTOR				
Title.	(Director, Secretary or other duly authorised officer)				

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.