

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	-	31/01/2015	
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	CULTUE	RECOM HOLDINGS	S LIMITED	
Date Submitted		5 February 2015		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>343</u>	Descrip	tion :	ORDINARY	SHARES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,172,873,946			
Increase/ (decrease) during the month	900,000			
Balance at close of the month	1,173,773,946			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8 1 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	152,197,780
(Note 1)	NIL	INIL		IVIL	TVIL	132,177,700
(Note 1)						
2 Chang antion						
2. Share option						
scheme						
approved and						
adopted on						
(12/08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,000,000*
(Note 1)						
,						
3.						
<del>3.</del>						
( / / )						
shares						
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•	,		
options (State currence		inom exercise o	· <b>-</b>	NIL		
T	<i>J</i> /					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1. Private placing of un-listed	****	02 4 40 000		00 1 10 000		<b>5</b> 5 <b>5</b> 0 0 0 0 0
warrants	HK\$	92,148,000		92,148,000		76,790,000
( 19 / 07 / 2017 )	-			<u> </u>	-	
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$1.20 PE	R SHARE	<u>.</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. Private placing of listed	, ,	/	•			
warrants						
	HK\$	117,180,000	675,000	116,505,000	900,000	155,340,000
( 21 / 09 / 2016 )						-
Stock code (if listed)	1453		<u>.</u>			
Class of shares issuable ( <i>Note 1</i> )	ORDINARY	CHADEC				
Subscription price	HK\$0.75 PE					
EGM approval date	111(φ0.75 1 Ε	IX SIII IXL	•			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
3.						
					-	
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			:			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.			•			
				<del>-</del>		<u> </u>
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			•			
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1 B (Ordi	inary shares)	900,000	
		1010		rence shares)	N / A	_
			·	(Other class)	N/A	_
				·		_

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month		
1.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del></del>					
C. 1 1 ('C1' + 1)	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
4	( / / )					
4.	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )	<del></del>	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Tourist					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Tune of Issue		J	oi maii	Doar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

			FOI Ma	ш боагс	i and Gewi ns	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
_	Type of issue					
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment ( /	/ )		
	reorganisation		date : (dd/mm/yyyy)			
				/ )		
			EGIVI approvar date.	<i>'</i>		
			(dd/mm/yyyy)			
					-	<del>-</del>
			Class of shares issuable			
			(Note 1)			
• •	0.1		,			
10.	Other (Please specify)	At price : State currency	<ul><li>— Issue and allotment ( /</li></ul>	/ )		
	(Please specify)	<sup>1</sup> currency	date: (dd/mm/yyyy)			
				, ,		
			20111 approvar date.	/ )		
			(dd/mm/yyyy)			_
			Total E. (Ordinar	ry shares	s)	
			(Preference			_
			(Ot	her class	s)	=
т	otal ingrange / (de am	assa) in ordinary shares during	the month (i.e. Total of A to E).	<b>/</b> 1	90	0,000
1	mai increase / (decre	case) in ordinary snares during	g the month (i.e. Total of A to E):	(1		
				(2	$_{2)}$ 1	N/A
				(-		T / A
T	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E):		Γ	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	) <del>:</del>
Note* : Please re	efer to the announcement dated 5 February 2015 with regard to matters in relation to grant of
Share Options for	or details.
Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.