

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/05/2015				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	CULTUR	RECOM HOLDING	S LIMITED		
Date Submitted		1 June 2015			
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>343</u>	_Descrip	tion :	ORDINARY	SHARES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)		<u>-</u>			
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :	_Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,173,773,946			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	1,173,773,946			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	122,633,630
(Note 1)	·	-		·		
(11010 1)						
2. Share option						
scheme						
approved and						
adopted on						
(12/08/2013)						2= 000 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,000,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						·
(,	Total A. (Ordi	nary shares)	NIL	
			·	ence shares)	N/A	
			,	Other class)	N/A	
Total fundai 1	sina tha	fuom o		Culci class)	11/11	
Total funds raised dur options (State current		i irom exercise ()1	NIL		
options (State current	· y)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

	Currency of	Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	uicicio	month
Private placing of un-listed	Varue	preceding monar	ШОПП	IIIOIIIII		
warrants	HK\$	92,148,000		92,148,000		76,790,000
(19 / 07 / 2017)	·					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	ORDINARY	CHADEC				
	HK\$1.20 PE					
Subscription price EGM approval date	ПК\$1.20 РЕ	EK SHAKE				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. Private placing of listed	·	<u> </u>				
warrants						
	HK\$	116,505,000		116,505,000		155,340,000
(21 / 09 / 2016)						
Stock code (if listed)	1453	3				
Class of shares						
issuable (Note 1)	ORDINARY					
Subscription price	HK\$0.75 PE	ER SHARE				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
(/ /)						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	-			-		-
·						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares)	NIL	
				ence shares)	N/A	-
			·	(Other class)	N/A	_
			·	· <u></u>		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
- 						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
_	(/ /)					
4.	<u> </u>					
	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		•	Fotal C. (Ordin	nary shares)		-
			(1101016)	ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares) (Preference shares)		
(Other class)		•

	The CA					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			J	i or iviali	i DOdl	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main	Board and GEM li	
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
Class of shares issuable		
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy))	
	shares) shares) r class)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		NIL
	(-)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	
Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.