30/06/2015



For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer CULTURECOM HOLDINGS LIMITED Date Submitted 2 July 2015									
I. Movements in Authorised Share Capit	I. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : 343 Descrip	otion:	ORDINARY	SHARES						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000						
Increase/(decrease)	<u>-</u>								
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000						
(2) Stock code :Descrip	otion:								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,173,773,946			
Increase/ (decrease) during the month	2,220,000			
Balance at close of the month	1,175,993,946			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved and adopted on (21/08/2002) Ordinary shares NIL NIL NIL NIL NIL 122,633,630 (*Note 1*) 2. Share option scheme approved and adopted on (12/08/2013)Ordinary shares NIL NIL NIL NIL 37,000,000 NIL (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Private placing of un-listed						
warrants	HK\$	92,148,000		92,148,000		76,790,000
(01 / 08 / 2017)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)	ORDINARY					
Subscription price	HK\$1.20 PE	R SHARE				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. Private placing of listed						
warrants	ΠΙΖΦ	116 505 000	1 665 000	114 940 000	2 220 000	152 120 000
(21 / 09 / 2016)	HK\$	116,505,000	1,665,000	114,840,000	2,220,000	153,120,000
Stock code (if listed)	1453					
Class of shares						
issuable (Note 1)	ORDINARY					
Subscription price EGM approval date (if applicable)	HK\$0.75 PE	R SHARE				
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)	-			-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /	<i>)</i>				
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy)	(/ /					
		Total	B. (Ordin	nary shares)	2,220,000	
				ence shares)	N/A	
			(Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	monui	monui		
1.						
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/lillil/yyyy)	(, ,)		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2		
(/ /) shares (Note 1)		
Shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		•
(Preference shares) (Other class)		
(Other class)		

	The CA					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			J	or mail	DOAL	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main B		EM listed issuer	S
				No. o		
				share		
					issued issuer w	
				durin		
				mo		
				purs		ant
				ther		
					close of	
	Type of Issue	_			mont	in
			Class of shares issuable			
			(Note 1)	_		
			,			
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			FGM approval date: (/ /)		
			Bom approvar date.	,		
			(dd/mm/yyyy)			
					<u> </u>	
			Class of shares issuable	_		
			(Note 1)			
10	Other	State				
10.	(Please specify)	At price : State currency	— Issue and allotment (/ /)		
	(Freuse specify)	carrency	date: (dd/mm/yyyy)			
			FGM approval date: (/ /)		
			EGIVI approvar date:	,		
			(dd/mm/yyyy)			
			T . 1 F . (0 !: 1			
			Total E. (Ordinary sh (Preference sh			
			(Other o			
İ			(Other C	1488)		
Т	otal increase / (decre	assa) in ordinary charac durir	ng the month (i.e. Total of A to E):	(1)	2,220,000	
1,	mai merease / (decre	ase, in ordinary shares duffi	is the month (i.e. Total of A to E).	(1)		
				(2)	N/A	
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any)):	
		_
		_
		_
		_
		_
		_
		_
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.