31/07/2015



For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer CU	JLTURECOM HOLDING	S LIMITED			
Date Submitted	4 August 2015				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>343</u> D	escription :	ORDINARY	SHARES		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th	HK\$0.01	HK\$2,000,000,000		
Increase/(decrease)					
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000		
(2) Stock code :D	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,175,993,946			
Increase/ (decrease) during the month	28,575,000			
Balance at close of the month	1,204,568,946	-		

### III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved and adopted on (21/08/2002)Ordinary shares NIL NIL NIL NIL NIL 122,633,630 (*Note 1*) 2. Share option scheme approved and adopted on (12/08/2013)Ordinary shares NIL NIL NIL NIL 37,000,000 NIL (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Private placing of un-listed	varue	preceding monun	ШОШП	monui		
warrants	HK\$	92,148,000	18,000,000	74,148,000	15,000,000	61,790,000
Warrants	Π	22,110,000	10,000,000	, 1,1 10,000	12,000,000	01,750,000
( 01 / 08 / 2017 )		-			-	<del>-</del>
Stock code (if listed)			_			
Class of shares			•			
issuable (Note 1)	ORDINARY		<u>-</u>			
Subscription price	HK\$1.20 PE	R SHARE	-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. Private placing of listed		,	•			
warrants						
	HK\$	114,840,000	10,181,250	104,658,750	13,575,000	137,545,000
( 21 / 09 / 2016 )						
Stock code (if listed)	1453		<del>.</del>			
Class of shares issuable ( <i>Note 1</i> )	ORDINARY	CHADEC				
Subscription price	HK\$0.75 PE					
EGM approval date	ПКФ0.75 Т Е	IK SIII IKE	=			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
						<u> </u>
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	( / /	,	-			
7.						
( / / )					-	<u> </u>
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			<u>-</u>			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	·		•			
		Tota			28,575,000	_
			·	ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription priceEGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	· · · · · · · · · · · · · · · · · · ·		Total C. (Ordin	nary shares)		-
			(Pretere (I	ence shares) Other class)		<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
( / / )		
shares (Note 1)		
2.		
shares (Note 1)	-	
3.		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Class of shares issuable	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  2. Open offer  At price: State currency  Class of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  (dd/mm/yyyy)  Class of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			Class of shares issuable				
Class of shares issuable							
Class of shares issuable (Note 1)  2. Open offer At price: State	1. Rights issue	At price : State currency		( / /	)		
Class of shares issuable (Note 1)   State (Ind/mm/yyyy)				( / /	)		
Class of shares issuable (Note 1)   State (Ind/mm/yyyy)							
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )  Issue and allotment (// / )  EGM approval date: (// / )  Issue and allotment (// / )  EGM approval date: (// / )							
Class of shares issuable (dd/mm/yyyy)  Begin approval date: (dd/mm/yyyy)  Class of shares issuable (note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment (dd/mm/yyyy)  Issue and allotment (dd/mm/yyyy)		State		( / /	)		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///) (dd/mm/yyyy)  Class of shares issuable (///)  Issue and allotment (///) (Note 1)  Issue and allotment (///)	2. Open offer	ALDITCE:					
(Note 1)  3. Placing At price: State currency ————————————————————————————————————				( / /	)		
(Note 1)  3. Placing At price: State currency ————————————————————————————————————							
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  Lissue and allotment ( / / )  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )							
Class of shares issuable	3. Placing	At price : State currency	Issue and allotment	( / /	)		
4. Bonus issue  (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)							
date: (dd/mm/yyyy)							
FGM approval date: ( / / )	4. Bonus issue			( / /	)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			J	or Mail	i DUal	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

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month
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Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		For Main Board and GEM listed issuers
Remarks (if any)	:	
Submitted by:	KWAN KIN CHUNG	
Γitle:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.