

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

CULTURECOM HOLDINGS LIMITED
4 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descrip	ption :	ORDINARY	SHARES
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,204,568,946			
Increase/ (decrease) during the month	3,345,000			
Balance at close of the month	1,207,913,946			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	122,633,630
(Note 1)				1,122		,000,000
(11010-1)						
2. Share option						
scheme						
approved and						
adopted on						
(12/08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,000,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(11010-1)		r	Fotal A. (Ordi	inary shares)	NIL	
				ence shares)	N/A	
			· ·	(Other class)	N/A	
Total funda missed 4	ing the mostly	fuere erection			1 1/ / 1	
Total funds raised dur options (State currence		nom exercise o	01	NIL		
options (state current	- y )			INIL		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of un-listed		<b>-</b> 4 4 6 6 6 6		<b>-</b> 4 4 0 000		
warrants	HK\$	74,148,000		74,148,000		61,790,000
( 01 / 08 / 2017 ) Stock code (if listed) Class of shares						
issuable (Note 1)	ORDINAR	Y SHARES				
Subscription price	HK\$1.20 P	ER SHARE				
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
2. Private placing of listed						
warrants	τττ	104 650 750	0 500 750	102 150 000	2 245 000	100 000 000
(21/00/2016)	HK\$	104,658,750	2,508,750	102,150,000	3,345,000	136,200,000
( 21 / 09 / 2016 ) Stock code (if listed)	145	2				
Class of shares	143	5				
issuable (Note 1)	ORDINAR	Y SHARES				
Subscription price	HK\$0.75 P	ER SHARE				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	/ )				
3.	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4.	ζ ,	, ,				
( / / )						<u> </u>
Stoply and (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
				<b>.</b> .		
		Total		nary shares)	3,345,000	-
			-	ence shares)	N / A	-
			(	Other class)	N / A	-

		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·					
(if applicable) (dd/mm/yyyy))	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·	Fotal C. (Ordin	nary shares)		_	
			(Prefere	ence shares) Other class)		-	

than under share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	•	
	<u> </u>	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	I	For	<u>Main</u>	<u>n Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	~		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
			Total E. (Or (Pref	rdinary shares ference shares (Other class	5)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,345,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

KWAN KIN CHUNG
DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.