

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2013				
To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer <u>CUL</u>	TURECOM HOLDINGS	S LIMITED		
Date Submitted	4 February 2013			
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>343</u> Des	cription :	ORDINARY	Y SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)	<u> </u>		<del>-</del>	
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :Des	cription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Par value Authorised share No. of other (State capital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,043,423,946			
Increase/ (decrease) during the month	48,840,000			
Balance at close of the month	1,092,263,946			

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	G 1	- · · ·	~ 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	`	,		
options (State currence				NIL		
- ,						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Private placing of listed						
warrants	HK\$	35,926,800	13,675,200	22,251,600	48,840,000	79,470,000
				<u> </u>		
( 02 / 05 / 2013 )	82	4				
Stock code (if listed) Class of shares	82	4	-			
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$0.28 PE	ER SHARE	-			
EGM approval date (if applicable) (dd/mm/yyyy)  2. Private placing of un-listed	( / /	)	-			
warrants						
warrants	HK\$	76,790,000		76,790,000		76,790,000
( 19 / 07 / 2017 )	<u> </u>					
Stock code (if listed)			_			
Class of shares	OPPRIARY	ZGILADEG				
issuable (Note 1)	ORDINARY HK\$1.20 PE		_			
Subscription price EGM approval date	ПК\$1.20 РГ	EK SHAKE	-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.						
				<u> </u>		· -
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.			-			
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	,				
(uu/111111/yyyy)	( / /	J	-			
		Tota	al B. (Ordi	nary shares)	48,840,000	
			(Prefer	ence shares)	N/A	-
			(	Other class)	N/A	_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u>—</u>					
-						
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
<u> </u>	( / / )					
4.						
Stools and a (ifficial)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		<del>-</del>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	•	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
( / / ) shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				or main	<u>Bour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

N/A

			For Main		and GEM list	
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shows issuehle			
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Total E. (Ordinary	shares)		
			(Preference	shares)_ r class)_		<del>-</del> - -
	_					
Te	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	48,8	340,000
				(2)		N/A
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):		1	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 1 ('C')		Board and GEM listed issuers
Remarks (if any)	/):	
		_
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.