

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	1 March 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descrip	otion :	ORDINARY	Y SHARES
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,092,263,946			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	1,092,263,946			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	a 1		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)				<u> </u>		
·						
(Note 1)						
3.						
shares						
(Note 1)			·			
(1000 1)		Tot	tal A. (Ordin	ary charee)	NIL	
		10		ence shares)	N/A	
					N/A N/A	
				Other class)	IN/A	
Total funds raised du		from exercise of) III		
options (State current	cy)			NIL		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of listed warrants	HK\$	22,251,600	NIL	22,251,600	NIL	79,470,000
(02 / 05 / 2013) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	82 ORDINAR HK\$0.28 PI	Y SHARES				
(dd/mm/yyyy) 2. Private placing of un-listed warrants	(/ /	/)				
(19 / 07 / 2017) Stock code (if listed)	HK\$	76,790,000	NIL	76,790,000	NIL	76,790,000
Class of shares						
issuable (Note 1) Subscription price	ORDINARY HK\$1.20 PI					
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)				
3.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	/)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	()				
		Total	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

Commentibles (i.e. Commentible i	the Channel of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	(/ /) 						
Stock code (if listed)							
issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)	<i>,</i>	Fotal C. (Ordin (Preference)	nary shares)		-	
			(1101010)	Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Type of issue At price : State currency Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$		Type of Issue						monui
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (//) EGM approval date:								
Class of shares issuable	1.	Rights issue	At price : State					
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$								
2. Open olier At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) (//) (//								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (// /) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue			(/ /)		
					(/ /)		

		I	or	Ma	ain I	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares						
		repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15540					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			m (1 m ()	1. 1	<u></u>	
	Total E. (Ordinary shares) (Preference shares)			_		
			(11)	(Other class		-

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.