

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012
for the month chucu (uu/min/jjjj).	01/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	2 January 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>343</u> Description : <u>ORDINARY SHARES</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000				
Increase/(decrease)			<u> </u>				
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000				
(2) Stock code :Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,043,223,946			
Increase/ (decrease) during the month	200,000			
Balance at close of the month	1,043,423,946			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of	No. of new shares of
including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
(Note 1)						
(Note 1)						
3.						
<u>J.</u>						
shares						
(Note 1)			· ·			
		То	tal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currence				NIL		

We we state to Loren Shares a Cth a Lor		- 1 - T :1		For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of listed warrants	HK\$	35,982,800	56,000	35,926,800	200,000	128,310,000
(02 / 05 / 2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	824 ORDINARY HK\$0.28 PE	SHARES				
EGM approval date (if applicable) (dd/mm/yyyy) 2. Private placing of un-listed warrants	(/ /)				
(19 / 07 / 2017) Stock code (if listed) Class of shares	HK\$	76,790,000		76,790,000		76,790,000
issuable (Note 1) Subscription price EGM approval date (if applicable)	ORDINARY HK\$1.20 PE					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Tota	B. (Ordi	nary shares)	200,000	
			(Prefere	ence shares) Other class)	N / A N / A N / A	

Commentibles (i.e. Commentible i	the Channel of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
· ·						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)		Fotal C. (Ordin	nary shares)		-
			(Preiere	ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Type of issue At price : State currency Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$		Type of Issue						monui
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (//) EGM approval date:								
Class of shares issuable	1.	Rights issue	At price : State					
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$								
2. Open olier At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) (//) (//								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (// /) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue			(/ /)		
					(/ /)		

		I	or	Ma	ain I	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares						
		repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			I	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other clas	s)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		200,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.