

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm		31/07/2014		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	CULTUF	RECOM HOLDINGS	S LIMITED	
Date Submitted		1 August 2014		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>343</u>	Descrip	tion :	ORDINARY	Y SHARES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)				
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,171,613,946			
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	1,171,613,946			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share	Share Option	Schemes of the	188001)		No. of new shares of	No. of new shares of
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option scheme approved and adopted on (21/08/2002) Ordinary shares (Note 1) 2. Share option Scheme Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL NIL NIL 152,197,78 Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL 10,000,000 (Note 1) 3.							issuer which may be
approval date (dd/mm/yyyy) and class of shares issuable							issued pursuant thereto
Class of shares Strate S			Movement duri	ng the month		*	as at close of the month
Issuable Granted Exercised Cancelled Lapsed			Wiovement dun	ing the month		-	
1. Share option scheme approved and adopted on (21/08/2002)	class of shares						
Scheme approved and adopted on (21/08/2002) Ordinary shares (Note 1)	issuable	Granted	Exercised	Cancelled	Lapsed		
approved and adopted on	1. Share option						
adopted on	scheme						
adopted on	approved and						
C21/08/2002) Ordinary shares NIL NIL NIL NIL NIL NIL 152,197,78							
Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL 152,197,78 2. Share option Scheme Approved and Adopted on 12/08/2013) NIL 10,000,000 (Note 1) 3.							
2. Share option Scheme Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL NIL 10,000,00 (Note 1) 3.		NII.	NII.	NII.	NII.	NII.	152 197 780
2. Share option Scheme Approved and Adopted on (12/08/2013) Ordinary shares (Note 1) 3. (/ / /) shares		TUE		TVIE	TILL		132,177,700
Scheme Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL 10,000,00 (Note 1)	(Ivole 1)						
Scheme Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL 10,000,00 (Note 1)	2 Share ontion						
Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL NIL 10,000,00 (Note 1)							
Adopted on							
(12/08/2013) Ordinary shares NIL NIL NIL NIL NIL 10,000,00							
Ordinary shares NIL NIL NIL NIL NIL 10,000,00 (Note 1) 3.							
(Note 1) 3. (/ /) shares							40.000.000
3		NIL	NIL_	NIL_	NIL_	NIL	10,000,000
	(Note 1)						
	3.						
	(/ /)						
	shares						
(Note 1)	(<i>Note 1</i>)						
Total A. (Ordinary shares) NIL	(**************************************		To	otal A. (Ordir	nary shares)	NIL	
(Preference shares) N/A			-		•		
(Other class) N/A				,	,		
Total funds raised during the month from exercise of	Total funds raised du	ing the menth	from oversies e	•	other etass)		
options (State currency) NIL			i itolii exercise ()1	NII		
options (state earlierey)	options (state current	·3/			1111		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of un-listed HK\$ 92,148,000 92,148,000 76,790,000 warrants (19 / 07 / 2017) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$1.20 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
G. 1. 1. (CP 1)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	The CI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			·	TOI Main	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

For Main Board and GE						ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable			
			(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		_
			Total E. (Ordinary	chares	:)	
			(Preference	shares	s)	
			(Othe	r class	s)	- -
Т	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	n I	NIL
1	tur mereuse / (deere	use) in ordinary shares during	ig the month (i.e. Total of 11 to 2).	·	·	N/A
				(2		
To	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of A to E):			N/A
T	otal increase / (decre	ace) in other classes of share	es during the month (i.e. Total of A to F)		1	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
		_
		_
		_
		_
		_
		_
		_
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.