

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			31/08/2014				
To: Hong Kong Exchanges an	d Clearing	Limited					
Name of Issuer	Name of Issuer CULTURECOM HOLDINGS LIMITED						
Date Submitted		1 September 2014					
I. Movements in Authorised Sh	nare Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>343</u>	Descrip	tion:	ORDINARY	Y SHARES			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
Increase/(decrease)							
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000			
(2) Stock code :	Descrip	tion :		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,171,613,946				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,171,613,946				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and

class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved and adopted on (21/08/2002) Ordinary shares NIL NIL NIL NIL NIL 152,197,780 (*Note 1*) 2. Share option Scheme Approved and Adopted on (12/08/2013) Ordinary shares NIL NIL NIL NIL 10,000,000 NIL (*Note 1*)

shares (*Note 1*) Total A. (Ordinary shares) NIL

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of un-listed HK\$ 92,148,000 92,148,000 76,790,000 warrants (19 / 07 / 2017) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$1.20 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares)

(Other class)

N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	monui	ШОШП	Шопш		
1.	<u></u> 					
C(++1+++1+ ('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
- <u> </u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
J.						
	<u> </u>					
Stock code (if listed)		<u> </u>			-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		_
			(Preiere	ence shares) Other class)		_
			(_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 15500		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			J	OI WIGH	DOdl	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) (Rote 1) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Fortal E. (Ordinary shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			For Main Bo	oard and GEM lis	
Class of shares issuable (Note 1) 1. Ssue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (/ /)		Type of Issue		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Cass of shares issuable (// /) (//					
Class of shares issuable	9.		issue and another)	
10. Other (Please specify) At price: State currency State currency Issue and allotment (/ / /)			EGW approvar date.)	
10. Other (Please specify) At price: State (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			Class of shares issuable		
EGM approval date: (/ / /) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			EGM approval date: (/ /		_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A			(Preference sha	ares)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary share	s during the month (i.e. Total of A to E):	(1)	
Total increase, (decrease) in preference states during the month (no. 15th 51/1to 2).	т	stal in among / (do among) in another section 1.	mos duning the month (i.e. T-t-1 -f A t- T)		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_	-		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	
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		_
		_
		_
		_
		_
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.