

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	For the month ended (dd/mm/yyyy): 31/12/2013						
To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer CULTURECOM HOLDINGS LIMITED							
Date Submitted		2 January 2014					
I. Movements in Authorised Sha	are Capita	1					
1. Ordinary Shares							
(1) Stock code : <u>343</u>	_Descript	ion :	ORDINARY	Y SHARES			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding ma	onth _	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
Increase/(decrease)	_	<u>-</u>					
Balance at close of the month	_	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
(2) Stock code :	_Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _						
Increase/(decrease)	_						
Balance at close of the month	_						

# 2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Par value Authorised share No. of other (State capital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$2,000,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,171,613,946			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,171,613,946			

# III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		. thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grantea	Excreised	Currented	Eupseu		
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
2. Share option						
Scheme						
Approved and						
Adopted on						
(12/08/2013)	10 000 000	2.177	> 177	3.777		10,000,000
Ordinary shares	10,000,000	NIL	NIL	NIL	NIL	10,000,000
(Note 1)						
3.						
3.						
shares						
(Note 1)						-
(		To	tal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised du	uring the month	from exercise of	f	ŕ		
options (State currer				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of un-listed warrants HK\$ 92,148,000 92,148,000 76,790,000 ( 19 / 07 / 2017 ) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$1.20 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))  2.	( / / )					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
(41 1. (; (1; .41)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	T / 10 /0 "	1		
		,	(Prefere	nary shares)		
			(0	Other class)		•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	•	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
( / / ) shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				or main	<u> Dour</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For	Main B	Board	and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable _(Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		
		Class of shares issuable				
10.	Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	/ /	)		
		EGM approval date: (dd/mm/yyyy)	/ /	)		
		(Prefe	dinary sherence sh (Other o	nares	)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):		(1	,	Nil
				(2	<i></i>	N/A
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):			N/A
To	otal increase / (decrease) in other classes of shares du	Ŋ	N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

D 1 ('C')		Board and GEM listed issuers
Remarks (if any)	/):	
		_
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.