

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/		31/05/2014		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	CULTUR	RECOM HOLDINGS	S LIMITED	
Date Submitted		4 June 2014		
<ul><li>I. Movements in Authorised Share Capital</li><li>1. Ordinary Shares</li></ul>				
1. Ordinary Shares				
(1) Stock code : 343 Description : ORDINARY SHARES				Y SHARES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)	-	<u>-</u>		
Balance at close of the month	-	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	_Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,171,613,946			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,171,613,946			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	or Share Option (	senemes of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	G 1		G 11 1	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	152,197,780
(Note 1)				_		
2. Share option						
Scheme						
Approved and						
Adopted on						
$\frac{7400 \text{pted off}}{(12/08/2013)}$						
	10 000 000	NIL	NIL	NIL	NIL	10 000 000
Ordinary shares	10,000,000	NIL	NIL	NIL	NIL	10,000,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		NIL	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised d	uring the month	from exercise of	of			
options (State currer				NIL		
,	÷ ·					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of un-listed HK\$ 92,148,000 92,148,000 76,790,000 warrants ( 19 / 07 / 2017 ) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES HK\$1.20 PER SHARE Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
C(++1+++1++('C1'+++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	` '					
_			Fotal C. (Ordin	nary shares) ence shares)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
	-	
	<del>-</del>	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)		-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b> F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Tune of Laure		J	or Mid	ii Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		Ро	r Main E	30ard	and GEM list	
					No. of new	No. of new
					shares of	shares of
					during the	issuer which may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of above issueble				
		Class of shares issuable (Note 1)				
9.	Capital	Issue and allotment	( / /	)		
•	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(00,111111))))				
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (Or	dinary sl	hares`	)	
			erence sl			_
		`	(Other			- -
т.	stal in angaga / (da angaga) in andinany abanca duning th	as month (i.e. Total of A to E)		(1	`	Nil
10	otal increase / (decrease) in ordinary shares during th	te month (i.e. Total of A to E)	) <b>.</b>	(1	,	N/A
T		Also month (Co. Tracil a C.A.)	E).	(2	,	V/A
	otal increase / (decrease) in preference shares during					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					V/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

<b>5</b>		For Main Board and GEM listed issuers
Remarks (if any)	):	
		-
		·
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised officer	r)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.