

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014
For the month ended (dd/mm/yyyy) :	28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITI	ED
Date Submitted	3 March 2014	_

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>343</u> Description : <u>ORDINARY SHARES</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
Increase/(decrease)						
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
(2) Stock code :Descrip	tion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,171,613,946					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,171,613,946					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement durin	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and -			0					
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option								
scheme								
approved and								
adopted on								
(21/08/2002)								
Ordinary shares	NIL	NIL	NIL	NIL	NIL	152,197,780		
(Note 1)								
2. Share option								
Scheme								
Approved and								
Adopted on								
(12/08/2013)	N 11 1) III	2.111		NUT	10,000,000		
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,000,000		
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)	<u>.</u>							
(Tot	tal A. (Ordin	ary shares)	NIL			
		10	`	nce shares)	N/A			
				Other class)	N/A N/A			
T-4-1 for to using 1-1		c			11/17			
	otal funds raised during the month from exercise of ptions (State currency) NIL							
options (State currence	<i>(</i>)			INIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of un-listed	τιζφ	00 1 40 000		00 1 40 000		76 700 000
warrants	HK\$	92,148,000		92,148,000		76,790,000
(19 / 07 / 2017) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	ORDINARY S HK\$1.20 PER		 - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>)				
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	
			、 、	/		

Commentibles (i.e. Commentible i	the Channel of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · ·					
(dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		· _ ·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<i>.</i>	Fotal C. (Ordin	nary shares)		_	
			(Prefere	ence shares)			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Type of issue At price : State currency Class of shares issuable							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$		Type of Issue						monui
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (//) EGM approval date:								
Class of shares issuable	1.	Rights issue	At price : State					
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 7)$ 3. Placing At price : State currency Class of shares issuable (1 / 7) 3. Placing At price : State currency Issue and allotment date : $(1 / 7)$ GM approval date: $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$ $(Mote 1)$ Issue and allotment date : $(1 / 7)$								
2. Open olier At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
3. Placing At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (///) (//) (//								
Class of shares issuable (dd/mm/yyyy) 4. Bonus issue Issue and allotment (// /) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue			(/ /)		
					(/ /)		

		I	or	Ma	ain I	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares						
		repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15540					
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			m (1 m ()	1. 1	<u></u>	
	Total E. (Ordinary shares) (Preference shares)			_		
			(11)	(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.