

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm		30/06/2012			
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	CULTUF	RECOM HOLDINGS	S LIMITED		
Date Submitted		3 July 2012			
I. Movements in Authorised Share Capital1. Ordinary Shares					
1. Ordinary Snares					
(1) Stock code : <u>343</u>	Descrip	tion :	ORDINARY	Y SHARES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)		<u>-</u>			
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :De	escription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :De	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,041,643,946			
Increase/ (decrease) during the month				
Balance at close of the month	1,041,643,946			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			-		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						•
(Note 1)						
(Ivote 1)						
3.						
3.						
· 						
						
(/ /)						
shares	_					
(Note 1)						
		To	tal A. (Ordin		NIL	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc				NIL		
					_	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of listed HK\$ 36,425,200 36,425,200 130,090,000 warrants (02/05/2013) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$0.28 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(/ /)

(if applicable)
(dd/mm/yyyy)

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
	-	•

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	monu	month		
<u></u>						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 -	Fotal C (Ordin	nary shares)		
		-	(Prefere	ence shares)		-
			((Other class)		<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)		-

	nei wovements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
		At price . State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Tune of Laure		J	or Mal	ii Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Ma	ain Board		
			shares of issuer issued	No. of new shares of issuer which
			month pursuant	may be issued pursuant
			tnereto	thereto as at close of the
Type of Issue				month
	Class of shares issuable(Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
				-
	Class of shares issuable(Note 1)			
Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
	Total E. (Ordina	rv shares	<u> </u>	
	(Preferen	ce shares	s)	- - -
otal increase / (decrease) in ordinary shares during tl	he month (i.e. Total of A to E):	(1	1)	N/A
		(2	${}$ 2)	N/A
otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):			N/A
otal increase / (decrease) in other classes of shares d	1	N/A		
	Capital reorganisation Other (Please specify) At price: State currency otal increase / (decrease) in ordinary shares during to otal increase / (decrease) in preference shares during	Class of shares issuable (Note 1) Capital Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) Total E. (Ordina (Preference (Ordina (Preference))) otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	Type of Issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State (Note 1) State (Imm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares (Preference shares (Other class)) Other (associated increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy)	Issue and allotment (/ /) Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ /) Glass of shares issuable (/ /) Issue and allotment (/ / /) Issue an

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		For Main Board and GEM listed issuers
Remarks (if any)	:	
Submitted by:	KWAN KIN CHUNG	
itle:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.