

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm		30/04/2012		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	CULTUF	RECOM HOLDINGS	S LIMITED	
Date Submitted		4 May 2012		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: 343 Description: ORDINARY SHARES				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code :De	escription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :De	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,039,593,946					
Increase/ (decrease) during the month	740,000					
Balance at close of the month	1,040,333,946					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
(Note 1)		-				
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)		·		_		
		To	otal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the month	from evercise o			<u> </u>	
options (State current		i itolii excicise (, 1	NIL		
opaono (outre carrent	-37			1111		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of listed HK\$ 36,999,200 740,000 131,400,000 warrants 207,200 36,792,000 (02/05/2013) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$0.28 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (///)

3.			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			
4.			
(/ /) Stock code (if listed) Class of shares	-	_	

(/ /)

issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) 740,000
(Preference shares) N/A
(Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	month	monu	month		
<u></u>						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	<u>—</u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 -	Fotal C (Ordin	nary shares)		
		-	(Prefere	ence shares)		-
			((Other class)		<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)		-

	nei wovements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
		At price . State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Tune of Laure		J	or Mal	ii Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main F	Board and	d GEM lis	ted issuers
					o. of new	No. of new
					hares of	shares of
				issu	uer issued	issuer which
				du	iring the	may be
					month	issued
					ursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	1/100 01 100 01					
			Class of shares issuable			
			(Note 1)			
			(Ivote 1)			
9.	Capital		Issue and allotment (/ /)		
٠.	reorganisation		date: (dd/mm/yyyy)	,		
	Tooigamoanon		date: (dd/iiiii/yyyy)			
			FGM approval date: (/ /)		
			EGM approval date: (/ / / (dd/mm/yyyy)	,		
			(dd/IIIII/yyyy)			
				-		
			Class of shares issuable	_		
			(Note 1)			
10	Other	Stata				
10.	(Please specify)	At price : State currency	— Issue and allotment (/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			(4.4., 3, 3, 3, 3, 7)	-		
			T . 1 F . (O 1;			
			Total E. (Ordinary sl			_
			(Preference sl			_
			(Other	class)		_
	_					_
					71	10.000
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	/4	10,000
	•	•	- ,	· · · -		\T/A
				(2)	Ι	N/A
T	. (. 1		South and the Control of the Charles	_		N/A
1 I (otai increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to E):		1	. 1/ 🕰

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

		For Main Board and GEM listed issuers
Remarks (if any)	:	
Submitted by:	KWAN KIN CHUNG	
itle:	DIRECTOR	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.