

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$	nm/yyyy):					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer CULTURECOM HOLDINGS LIMITED						
Date Submitted	2 March 2012					
I. Movements in Authorised Share Cap	oital					
1. Ordinary Shares						
(1) Stock code : 343 Descri	ription:	ORDINARY	SHARES			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
Increase/(decrease)						
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
(2) Stock code :Descr	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,037,143,946			
Increase/ (decrease) during the month	1,330,000			
Balance at close of the month	1,038,473,946			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
(Ivoie I)						
2.						
(/ /)						
shares						
						-
(Note 1)						
3.						
(/ /)						
shares						
-						
(Note 1)		_				
		Tot	al A. (Ordin	•	NIL	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month	n from exercise of				
options (State currence				NIL		
	• •					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Private placing of listed HK\$ 372,400 133,260,000 warrants 37,685,200 37,312,800 1,330,000 (02 / 05 / 2013) Stock code (if listed) Class of shares issuable (Note 1) ORDINARY SHARES Subscription price HK\$0.28 PER SHARE EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B.	(Ordinary shares)	1,330,000
	(Preference shares)	N/A
	(Other class)	N/A
	·-	

Class and description	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	montn	month		
1.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stools and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordi	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
3		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Class of shares issuable (Idd/mm/yyyy) EGM approval date: (Idd/mm/yyyy) Elssue and allotment (Idd/mm/yyyy) Elssue and allotment (Idd/mm/yyyy) Elssue and allotment (Idd/mm/yyyy)	month
1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) Class of shares issuable — (Note 1) Issue and allotment (///)	
At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable	
Class of shares issuable	
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Replacing At price: State Issue and allotment (/ /)	
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) Issue and allotment (/ /)	
Class of shares issuable	
Class of shares issuable	
(Note 1) 3. Placing At price: State Issue and allotment (/ /)	
(Note 1) 3. Placing At price: State Issue and allotment (/ /)	
15. Placing At price: ————————————————————————————————————	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

	Thurs of Land		J	o maii	<u>Joan</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

N/A

			For Ma	aın Board	l and GEM lis	
					No. of new shares of issuer issued	No. of new shares of
					during the month	may be issued
					pursuant thereto	pursuant thereto as
Туре	of Issue					close of th month
			Class of shares issuable(Note 1)			
. Capi reorg	ital ganisation		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
						_
			Class of shares issuable(Note 1)			
0. Othe (Plea	er ase specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Total E. (Ordina	ry shares)	
				ce shares ther class) 	- -
Total in	crease / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1	1,33	30,000
				(2	2) 1	N/A
Total in	crease / (decre	ase) in preference shares du	ring the month (i.e. Total of A to E):		ī	V/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)):	For Main Board and GEM listed issuers
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Submitted by:	KWAN KIN CHUNG	
itle:	DIRECTOR	
	(Director, Secretary or other duly authorised offi	icer)
Notes:		
 State th 	e class of shares (e.g. ordinary, preference or o	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.