

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	yy):	31/12/2011				
To: Hong Kong Exchanges and Cle	earing Limited					
Name of Issuer	CULTURECO:	M HOLDING	S LIMITED			
Date Submitted	3 January 2012					
I. Movements in Authorised Share 0	Capital					
1. Ordinary Shares						
(1) Stock code : 343 Description : ORDINARY SHARES						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h 200,000,000,000	HK\$0.01	HK\$2,000,000,000			
Increase/(decrease)						
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000			
(2) Stock code :De	escription :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,036,153,946					
Increase/ (decrease) during the month	960,000					
Balance at close of the month	1,037,113,946					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	Cuanta d	Eid	C111	Laurad		
issuable  1. Share option	Granted	Exercised	Cancelled	Lapsed		
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)		·	<del></del>		<u> </u>	
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		_				
		То	otal A. (Ordin	- ·	NIL	
			•	nce shares)	N/A	
m . 16 1	ه و د			Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	)T	NIL		
options (State current	· y )		-	MIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	dυ	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Private placing of listed		1 0					
warrants*	HK\$	37,962,40	0 20	58,800	37,693,600	960,000	134,620,000
( 00 / 05 / 0040 )							
( 02 / 05 / 2013 ) Stock code (if listed)	824	1					
Class of shares	625	+					
issuable (Note 1)	ORDINARY	SHARES					
Subscription price	HK\$0.28 PE	R SHARE					
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	( , ,	/					
	•						
	·						<u> </u>
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)	( )	`					
(dd/mm/yyyy)	( / /	)					
3.							
( / / )	· · · · · · · · · · · · · · · · · · ·					-	
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
			<u> </u>				<del>-</del>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			T 1 P	(0 1		060.000	
			Total B.		nary shares) ence shares)	960,000 N / A	-
					Other class)	N/A N/A	-
				(			-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	monui	month		
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Ţ.	Fotal C. (Ordir Prefere)	nary shares)		-
			(0	Other class)		<del>-</del> -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		- -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 15540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
							_
			Class of shares issuable (Note 1)				
2	Open offer	At price . State	Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(	`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Icays		1	oi mail	Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sh (Preference sh (Other o	ares)		
Т	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	96	0,000
			(2)	1	N/A
T	otal increase / (decrease) in preference shares du	1	N/A		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	:	For Main Board and GEM listed issuers
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR  (Director, Secretary or other duly authorised officer	•)
	(======================================	,
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.