

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2012
(

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	3 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>343</u> Descrip	otion : ORDINARY SHARES				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000		
Increase/(decrease)					
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$2,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	1,041,643,946			
Increase/ (decrease) during the month				
Balance at close of the month	1,041,643,946			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the J	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-					
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	ĩ			
options (State currenc	;y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of listed						
warrants	HK\$	36,425,200		36,425,200		130,090,000
(02 / 05 / 2013) Stock code (if listed) Class of shares	82					
issuable (Note 1)	ORDINARY HK\$0.28 PE					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	- - 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	·					
(dd/mm/yyyy)	(/ /) Tota	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	-

Commentilities (i.e. Commentilities	the Channel of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		· · · ·					
(dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		· _ · _ · _ · _ · _ · _ · _ · _ ·					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<i>.</i>	Fotal C. (Ordin	nary shares)		_	
			(Prefere	ence shares)			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
1.	Rights issue	At price : State	<i>(Note 1)</i> Issue and allotment				
1.	Rights issue	currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main Board		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ / _)		<u> </u>
			Total E. (Ordinary share	s)	
				reference share	s)	-
				(Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR	
	(Director, Secretary or other duly authorised	l officer)
Notes :		

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.