

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30/09/2012			
To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer	CULTURECOM	M HOLDINGS	S LIMITED	
Date Submitted	4 October 2012			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code: 343 Descr	ription:	ORDINARY	SHARES	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)				
Balance at close of the month	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :Descr	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) *currency)* Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,042,043,946					
Increase/ (decrease) during the month	880,000					
Balance at close of the month	1,042,923,946		- ·			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares

issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL _	NIL	158,681,050
(Note 1)	_					
2.						
(/ /)						
shares						

shares
(Note 1)

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) NIL
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of listed		<u> </u>				
warrants	HK\$	36,313,200	246,4	00 36,066,800	880,000	128,810,000
(02 / 05 / 2013)						
Stock code (if listed)	82	4	_			
Class of shares issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$0.28 PE					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. Private placing of un-listed						
warrants	HK\$	76,790,000		76,790,000		76,790,000
(19 / 07 / 2017)	ПКФ	70,790,000		70,790,000		70,790,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	ORDINARY	SHARES				
Subscription price	HK\$1.20 PE	R SHARE				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(/ /					
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
	(/ /	J	_			
		To	tal B. (Ordinary shares)	880,000	_
			(Pı	reference shares)	N/A	_
				(Other class)	N/A	_

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u>—</u> —					
Stock code (if listed)	 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)	<u> </u>	·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin	nary shares)		<u>-</u>
			(Preiere	ence shares) Other class)		<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1)		
2.		
(/ /) Ordinary shares (Note 1)		
3.		
(/ /) Ordinary shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		:

Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	31		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		

For Main Board and GEM listed issuers

			1	or mail	<u> Doal</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-) -						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
1.0	0.1	Q	(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Total E. (O	rdinary s	hares	1)	
				ference s	shares	s)	_ -
1				(Other	class	s)	=
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1	88	0,000
					(2	2)1	N/A
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	E):		1	V/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

		For Main Board and GEM listed issuers
Remarks (if any)):	
Submitted by:	KWAN KIN CHUNG	
itle:	DIRECTOR	
itic.	(Director, Secretary or other duly authorised office	cer)
	(Director, Secretary of other dary additionised office	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.