日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	5 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descri	ption : ORD	NARY SHA	RES
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth	<u> </u>	<u> </u>
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,390,656,816					
Increase/ (decrease) during the month						
Balance at close of the month	1,390,656,816					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	,	Movement durin	a the month		thereto	thereto as at close of
approval date	1		g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved and						
adopted on						
(21 /08 /2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)				. ,		
		Iotal	A. (Ordinar	• •	NIL	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d of options (State cu		nth from exercis	3e	NIL		
	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	<i>, ,</i> .	,				
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	- _
			(O	ther class)	N/A	-
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
` ´ ´ ´ ` ´ ` ´ ` ´ ` ´ ` ` ´ ` ` ´ ` ` ` ´ `		
3		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares of shares of issuer issuer whi issued may be during the issued month pursuan pursuant thereto as	Ot	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyy) (/ / /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)					.						
1. Nights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)											
(dd/mm/yyyy)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) Borner At price : State currency Class of shares issuable (Note 1)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)											
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State		(1	1)		
Class of shares	2.	Open offer	At price :			('	,)		
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) [/ /) EGM approval date: [/ /] EGM approval date : (dd/mm/yyyy) [/ /]					EGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) [/ /) EGM approval date: [/ /] EGM approval date : (dd/mm/yyyy) [/ /]											
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is	3.	Placing	At price :		Issue and allotment	(/	/)		
Class of shares					EGM approval date:	(/	/)		
4. Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Tumo of Joouro						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue							
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8	. Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9	. Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWAN KIN CHUNG

Title:DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.