# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	4 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descrip	otion : ORD	NARY SHA	RES
	No. of ordinary shares	Par value (State currency)	•
Balance at close of preceding month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :[	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,390,656,816			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,390,656,816					

Share Options (und	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date			ing the mental		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved and						
adopted on						
(21 /08 /2002)						
· · · ·				NU	N111	NIII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
	NUL	NUL	N III	NUL	NU	NIII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
shares		·				. <u></u>
(Note 1)						
		lota	IA. (Ordina	• •		
			•	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			NIL		

Share Options (under Share Option Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
Subscription price			<del>.</del>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
Stock code (if listed)						
Class of shares			-			
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
Stock code (if listed)						
Class of shares			- -			
issuable (Note 1)			<del>.</del>			
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4						
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	<i>.</i> .	,				
(dd/mm/yyyy)	( / /	)				
		Total E	B. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1.</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	( / / )							
<u>3.</u>	-							
Stock code (if listed)								
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 4.	(//) 							
	_							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	NIL			
				ce shares)		_		
			(O	ther class)	N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
		·
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Type of Issue       No. of new Shares of Issuer which issued which issued which issued uning the issued uning the issued uning the issued uning the issued issued issued (Vote 1)       Issue which issue issue issue issue issue (// / )         1. Rights issue       At price : State currency       Issue and allotment (// )       Issue is	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)					<b>.</b>						
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						_					
Class of shares	1.	Rights issue	At price :			(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (//)         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment date : (//)       Issue and allotment date : (//)         3. Placing       At price :       State currency       Issue and allotment date : (//)       Issue and allotment date : (//)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (//)       Issue and allotment (//)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       (///)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (//)         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment date : (//)       Issue and allotment date : (//)         3. Placing       At price :       State currency       Issue and allotment date : (//)       Issue and allotment date : (//)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (//)       Issue and allotment (//)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       (///)       Issue and allotment (///)											
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date: ( / / )         3. Placing       At price :       State currency       Issue and allotment date: ( / / )         EGM approval date:       ( / / )       Issue and allotment date: ( / / )       ( / / )         Glass       of shares issuable (Note 1)       Issue and allotment date: ( / / )       ( / / )         4. Bonus issue       Issue and allotment date: ( / / )       Issue and allotment date: ( / / )       ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment date: ( / / )       Issue and allotment ( / / )         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )											
2. Open lifer At price currency date: (// ) date : (dd/mm/yyyy) EGM approval date: (// ) (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (// ) date : (dd/mm/yyyy) EGM approval date: (// ) (dd/mm/yyyy) EGM approval date: (// ) (dd/mm/yyyy) EGM approval date: (// ) (dd/mm/yyyy) EGM approval date: (// ) (dd/mm/yyyy) EGM approval date: (// ) EGM approval date: (// )				State		(	1	/	)		
Class of shares	2.	Open offer	At price :			(	,	,	,		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class       of       shares											
3. Placing       At price : State currency       Issue and allotment date: (// )         GGM approval date:       (// )         (dd/mm/yyyy)       Issue and allotment (// )         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment (// )       Issue and allotment (// )         EGM approval date:       (// )         EGM approval date:       (// )         EGM approval date:       (// )						_					
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue EGM approval date: ( / / ) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	(	/	/	)		
Class of shares         issuable (Note 1)         4. Bonus issue         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:					EGM approval date:	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (//)											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: ( / / )						_					
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Turne of Jacua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8	. Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
9	. Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWAN KIN CHUNG

Title:DIRECTOR<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.