日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CULTURECOM HOLDINGS LIMITED
Date Submitted	4 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>343</u> Descri	ption : ORD	DINARY SHA	RES
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	<u>HK\$0.01</u>	HK\$2,000,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth	<u></u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,390,656,816			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,390,656,816					

<u>Granted</u>	lovement duri	ng the month Cancelled	Lapsed		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Granted			Lapsed	the month pursuant	issued pursuant thereto as at close of
Granted			Lapsed		thereto as at close of
Granted			Lapsed		
	Exercised	Cancelled	Lapsed		the month
	Exercised	Cancelled	Lapsed		
	Exercised	Cancelled	Lapsed		
		Gandonida	Lupoou		
NIL					
	NII	NII	NII	NII	NIL
NUL	NU	NIII	NUL	NUL	NUL
NIL	NIL	NIL	NIL	NIL	NIL
	Tota	•	• •		
		•	,		
		(Ot	her class)	N/A	
	oth from exerci	ise			
ency)			NIL		
	NIL	NIL NIL Tota	NIL NIL NIL Total A. (Ordina (Preference (Ot	NIL NIL NIL NIL NIL Total A. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL NIL Total A. (Ordinary shares) (Preference shares) (Other class) NIL N/A ing the month from exercise N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	X	,				
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	<i>, , .</i>	,				
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	NIL	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)			ary shares) ce shares) ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	•	
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				.						
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue Class of shares		Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)		Type of issue						
Solution and Adjuice is currency and the construction of shares Class of shares is currency is consideration of shares 6. Repurchase of shares Class of shares is currency is consideration of shares 7. Redemption of shares Class of shares is currency is consideration of shares 8. Consideration issue Class of shares issuable (Note 1) 8. Consideration issue At price is that issue 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (I / I issue and allotment (I / I issue and allotment (I / I issue and allotment (I / I issue issuable (Note 1) 9. Capital reorganisation Class of shares issuable (I / I issue and allotment (I /								
(dd/mm/yyyy) Class of shares	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares					(/ /)		<u> </u>
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares				Class of shares				
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Redemption of shares								
Class of shares	6.				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares (///) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 9. Capital reorganisation Class of shares shares issuable (Note 1) 9. Capital reorganisation Class of shares issue and allotment (///) 9. Capital reorganisation State currency 9. Capital reorganisation Issue and allotment (///) 9. Capital reorganisation Issue and allotment (///) 9. Capital reorganisation Issue and allotment (///) 10. Class of shares (///) Issue and allotment (///) 10. Class of shares (////) Issue and allotment (///) 11. Sue and allotment (///) Issue and allotment (///) 12. Class of shares (///) Issue and allotment (///) 13. Capital reorganisation Issue and allotment (///) 14. Class (///) Issue and allotment (///)					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares (///) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency 9. Capital reorganisation Class of shares shares issuable (Note 1) 9. Capital reorganisation Class of shares issue and allotment (///) 9. Capital reorganisation State currency 9. Capital reorganisation Issue and allotment (///) 9. Capital reorganisation Issue and allotment (///) 9. Capital reorganisation Issue and allotment (///) 10. Class of shares (///) Issue and allotment (///) 10. Class of shares (////) Issue and allotment (///) 11. Sue and allotment (///) Issue and allotment (///) 12. Class of shares (///) Issue and allotment (///) 13. Capital reorganisation Issue and allotment (///) 14. Class (///) Issue and allotment (///)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
Class of shares	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date: (///) Base EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price : State currency Issue and allotment date: (///) Base EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy)								
issue At price : currency issue issue issue Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 9. Capital reorganisation Issue and allotment (/ /) (/ /) EGM approval date: (/ /) issue and allotment (/ /)								
Class of shares 9. Capital reorganisation lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	8.		At price :		(/ /)		
9. Capital reorganisation Begin approval date: (///) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
9. Capital reorganisation Begin approval date: (///) EGM approval date: (///)								
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /)								
	9.				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any):
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Submitted by: KWAN KIN CHUNG

Title:DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.