

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy): _	31/05/2011				
To: Hong Kong Exchanges and	Clearing Li	mited				
Name of Issuer		CULTURECON	M HOLDINGS	S LIMITED		
Date Submitted		2 June 2011				
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : 343 Description : ORDINARY SHARES						
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth	200,000,000,000	HK\$0.01	HK\$2,000,000,000		
Increase/(decrease)		<del>-</del>				
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000		
(2) Stock code :	Description	ı:		_		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

## 2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,033,883,946					
Increase/ (decrease) during the month	<u>-    </u>					
Balance at close of the month	1,033,883,946					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lamand		
1. Share option	Granted	Exerciseu	Cancened	Lapsed		
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Note 1)		Tot	ol A (Ondin	omy abamaa)	NII	
		100	al A. (Ordin	•	NIL NI/A	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised during the month from exercise of						
options (State currenc	y)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Private placing of listed						
warrants*	HK\$	Nil	Nil	38,598,000	Nil	137,850,000
( 02 / 05 / 2012 )				<u> </u>		<u> </u>
( 02 / 05 / 2013 ) Stock code (if listed)	82	4				
Class of shares			_			
issuable (Note 1)	Ordinary		_			
Subscription price EGM approval date	HK\$0.28	per share	_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.						
( / / )						_
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(	)				
3.	( , ,		_			
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.						
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			<del>-</del> _			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	,	,	_	_		
		Tot		nary shares) ence shares)	Nil	-
				Other class)	N/A N/A	_
					= : 7 * *	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	monui	month		
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Ţ.	Fotal C. (Ordir Prefere)	nary shares)		-
			(0	Other class)		<del>-</del> -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		- -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 15540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
							_
			Class of shares issuable (Note 1)				
2	Open offer	At price . State	Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(	`		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Icays		1	oi mail	Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

		For Ma	in Board	d and GEM lis	ted issuers
				No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
	<u></u>	Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ )		
		EGM approval date: ( / / / / / / / / / / / / / / / / / /	/ )		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	,	/ )		
		EGM approval date: ( / / / / / / / / / / / / / / / / / /	/ )		
		Total E. (Ordinar (Preferenc (Otl		s)	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1	1)1	NIL
			(2	2)1	N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		1	N/A
То	otal increase / (decrease) in other classes of shares du	1	V/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	:	For Main Board and GEM listed issuers
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR  (Director, Secretary or other duly authorised officer	•)
	(======================================	,
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.