

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2011					
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer		CULTURECOM	M HOLDINGS	LIMITED	
Date Submitted		1 December 2011			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : 343	Descrip	tion:	ORDINARY	SHARES	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding me	onth	200,000,000,000	HK\$0.01	HK\$2,000,000,000	
Increase/(decrease)					
Balance at close of the month		200,000,000,000	HK\$0.01	HK\$2,000,000,000	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other capital (State classes of shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency):

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,036,143,946					
Increase/ (decrease) during the month	10,000					
Balance at close of the month	1,036,153,946					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Tanad		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(21/08/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	158,681,050
(Note 1)				_		
(
2.						
<u></u>						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
3.						
_ (/ /)						
shares						
(<i>Note 1</i>)						
, ,		Tot	al A. (Ordin	ary shares)	NIL	
		100		nce shares)	N/A	
			· ·	-	N/A	
m 10 1 1 1				Other class)	IWA	
Total funds raised dur		n trom exercise of		NIII		
options (State currenc	у)		-	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	dυ	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Private placing of listed		1 6					
warrants*	HK\$	37,965,200) 2	2,800	37,962,400	10,000	135,580,000
(00 / 05 / 0040)	· <u></u>	-					
(02 / 05 / 2013) Stock code (if listed)	824	1					
Class of shares	62	+					
issuable (Note 1)	ORDINARY	SHARES					
Subscription price	HK\$0.28 PE	ER SHARE					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	(, ,						
	•						
							<u> </u>
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)	<i>(</i>	`					
(dd/mm/yyyy)	(/ /)					
3.							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			T. (1 P.	(0 1		10.000	
			Total B.		nary shares) ence shares)	10,000 N / A	-
					Other class)	N/A N/A	=
				(11/11	=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	monui	month		
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Ţ.	Fotal C. (Ordir Prefere)	nary shares)		-
			(0	Other class)		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		
3.		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		- -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 15540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
							_
			Class of shares issuable (Note 1)				
2	Open offer	At price . State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Icays		1	oi mail	Dodi	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				or Main 1	Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At 1	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				ordinary seference seference seference	hares		
Т	otal increase / (decrease) in	n ordinary shares during	the month (i.e. Total of A to E	D):	(1) 10),000
					(2		N/A
Т	otal increase / (decrease) in	n preference shares durin	g the month (i.e. Total of A to	E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	:	For Main Board and GEM listed issuers
Submitted by:	KWAN KIN CHUNG	
Title:	DIRECTOR (Director, Secretary or other duly authorised officer	•)
	(======================================	,
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.